



## **New Membership Referral Program**

The Santa Clara County Federal Credit Union (County Federal) New Membership Referral Program is offered to existing County Federal members to refer eligible friends and family for membership. Both the referring and referred members must be aged 18 and older. The referring member will receive the \$100 referral offer deposited into their County Federal account after the referred member opens a qualifying account and meets the outlined requirements. Referred members must meet membership eligibility requirements. **This is a limited time offer valid for referred memberships opened between 09/01/2024 to 10/31/2024.** For questions regarding membership eligibility, please contact us at 408-282-0700 or 800-282-6212.

### **Requirements**

To qualify for the \$100 referral offer, the referred member must establish a *qualifying account* with County Federal which consists of a Share Savings Account with at least a \$25 deposit **and** a Free Checking Account with at least a \$5 deposit. Referring members can only receive up to \$500 in referrals per calendar year. If the referring member was not identified at the time the referred member establishes a qualifying account, the referring member will not receive the \$100 referral offer.

The referring member must meet County Federal's definition of member in good standing as defined in the Member Conduct Policy to qualify for the \$100 referral offer. The New Membership Referral Program is subject to change or cancellation without notice. *County Federal employees and volunteers are not eligible for this offer.* If the referring member believes a referral bonus is owed to them, an inquiry must be submitted within 90 calendar days of the qualifying account being opened to [bd@sccfcu.org](mailto:bd@sccfcu.org).

The \$100 referral offer will be deposited into the referring member's County Federal account within four weeks after the referred member establishes a qualifying account. County Federal will comply with all tax reporting requirements applicable by state and federal law. The recipient is solely responsible for any state or federal taxes on deposited referral offers. To qualify for the offer, referred members must not have had a membership with County Federal during the preceding six months. All memberships are subject to terms and conditions located in County Federal's Membership and Account Agreement, Truth in Savings Disclosure and Fee Schedule.